UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ Chapter 11
in re.	§ Chapter 11 §
SPICEY PARTERS REAL ESTATE HOLDINGS, LLC, et al. 1	§ Case No. 24-90572 (CML) 8
Holdhads, Elle, et ut.	§ (Jointly Administered)
Debtor.	§

THE UNITED STATES TRUSTEE'S NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

TO THE HONORABLE CHRISTOPHER M. LOPEZ, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Kevin M. Epstein, the United States Trustee for Region 7 (Southern and Western Districts of Texas), pursuant to 11 U.S.C. § 1102(a)(1), hereby appoints the following eligible unsecured creditors to the Official Committee of Unsecured Creditors in this case:

Members

Kimberly Vasquez c/o Todd Logan

Edelson P.C.

150 California Street, 18th Floor

San Francisco, CA 94111

(312) 589-6370

tlogan@edelson.com

Paul Vaitkus

c/o Todd Logan Edelson P.C. 150 California Street, 18th Floor

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James Mayberry

c/o Todd Logan

Edelson P.C.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Spicey Partners Real Estate Holdings, LLC (6459) and Cosmed Group, Inc (8781). The location of the Debtors' service address is: 28 Narragansett Ave., Jamestown, RI 02835.

150 California Street, 18th Floor San Francisco, CA 94111 (312) 589-6370 tlogan@edelson.com

John Ventola

c/o Christopher Placitella Michael Coren Cohen, Placitella & Roth 127 Maple Avenue Red Bank, NJ 07701 (732) 747-9003 cplacitella@cprlaw.com and John R. Fonda (919) 374-1071 jfonda@napolilaw.com

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and
John R. Fonda
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Dated: December 16, 2024.

KEVIN M. EPSTEIN UNITED STATES TRUSTEE REGION 7

By: /s/ Jana Smith Whitworth

Jana Smith Whitworth
Trial Attorney
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants who have requested notice on this 16th day of December 2024.

/s/Jana Smith Whitworth
Jana Smith Whitworth